## **Members Manual**

V 2.1

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## Activating and validating your GCO member account

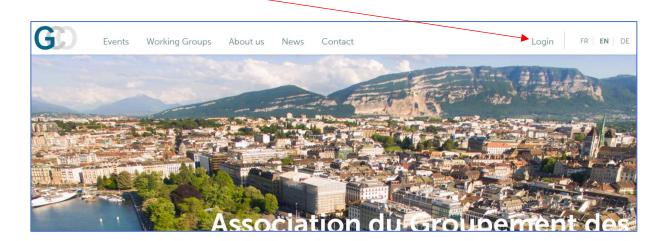
The GCO website is at <u>www.gco-association.ch</u>.

You can also access it on your smartphones and tablets.

This document explains step by step how to validate your registration on the site. This validation is a **mandatory pre-requisite** to be able to have access to the member space of the site, registering to the meetings of your Working Groups (WG), Annual and other Conferences and General Assemblies.

Providing your private email is recommended in your member's profile to ensure that you have access to the Webex events independent of your employer, and to receive communications and notifications from GCO regardless of who your employer is.

How to activate your GCO account (if you did not do it yet):

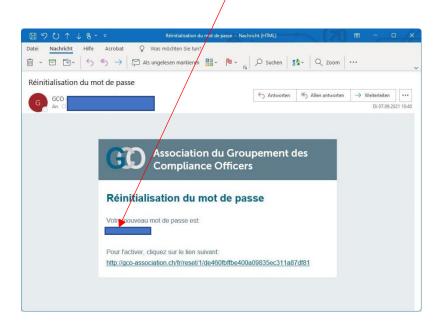


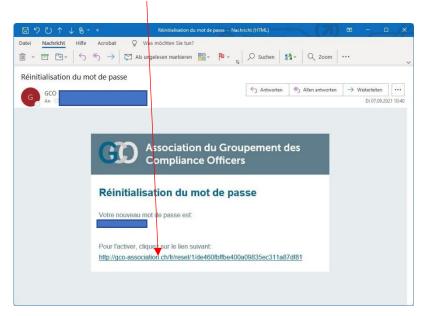
1) Click on "Login" on <u>www.gco-association.ch</u>

# Association du Groupement des Compliance Officers

	Login	
E-Mail		
Password		
[	sword? Become a member	
	sword:   become a member	
	Login	

- 2) Click on "Forgotten password?"
- 3) Check your private email and/or your employer's mail inbox (including Spam folders). You must have received a password activation email from "GCO". Enter the email address where you received that message to reset your password and click on the "Reset Password" button. If you have not received the message or you have a new employer (since 14<sup>th</sup> September 2021 not yet communicated to GCO), then contact the Association by filling out the "Contact" form if necessary.
- 4) You will receive an email with a new password.





#### 5) In the same email, click on the link to activate your password for the first time

6) You will view the confirmation page of the activation of your account (with the title "Réinitialisation du mot de passe").

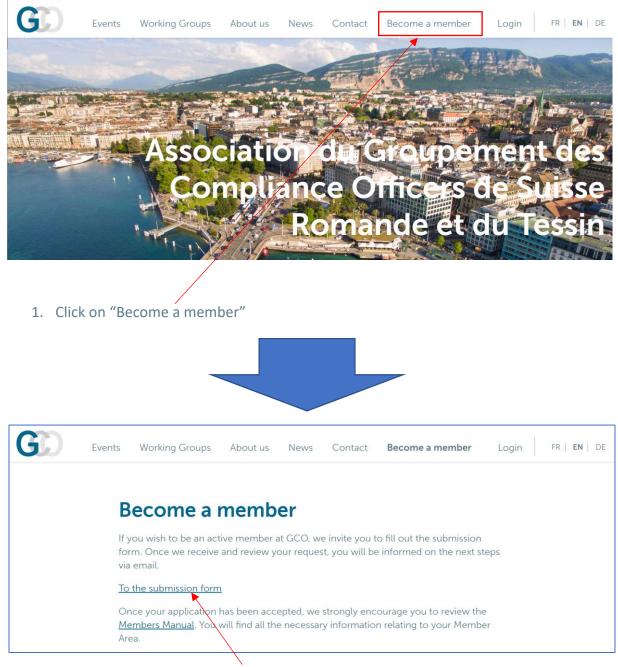
G <sub>2</sub> <sup>(n)</sup> forement, Geogradicities λ proposition non-interaction Contact topic ] π	_
Réinitialisation du mot de passe	
Object har Connector pour vous connecter	
00	
O 2021 GROUPMENT DLS COMPLANCE OFFICERS	

7) Log in to the member page by clicking on "Login" of the <u>www.gco-association.ch</u> page by typing your new password, to check and modify your personal data in the "Profile" menu.

Events are only visible to members after activating their accounts, i.e. being logged in as a member. Register to the events by going to the "Events" menu.

## Requesting to become a new GCO member

# To become a member of the GCO Association, you will need to send a request. Go to <u>www.gco-association.ch</u>



Now you may click on "To the submission form".

Go ahead and fill out the form with the help of the below indications:

 Enter your information, choose a profile picture if you wish to, and choose a password. Please make sure to use the email address which you have regular access to so that you do not miss out on any correspondence and events.

GD	Events	Working Groups	About us	News	Contac	ct	Login	FR   <b>EN</b>   DE
Becon Your Profile		nember						
Select	photo	Salutation Mr firstname* Password*				E-Mail* Last name* Passwort wiederholen*		
Employer D	etails							
This site use	s cookies	;						
cookiesettings	for this site	u better an improve y now, or later in the eing to use of cookie	Contact/Lega			an change the By continuing to browse	e the	Accept

#### 2. Enter your employer's details and the billing address.

Company*	Function*
Street*	Nr.*
ZIP*	City*
Phone*	Mobile* 1

3. Enter any additional information. Mandatory fields are marked with " \* ".

Comment*	Private E-Mail*
Professional Background *	Sponsor*
Group interested in*	
Group 1 Group 2 Group 3 Group 4 Group 5 Group	6 Group 7 Group Regulatory Consultations

- 4. Choose the working group that you request to join. You can find a description and activity of each particular group in the "About Us" section of the website.
- 5. Once you click on "Register", you will get the following confirmation:

## Become a member

Thank you for your registration. We will check your application and let you know as soon as possible whether you will be accepted or not.

As soon as the Committee accepted your request, you will receive a notification per email. You will then be invited to the group meetings and to other events, in due time.

#### Paying your annual membership fee

Once you have been registered as a member, you will receive the annual membership fee per email, in the form of a payment slip. Simply make the payment according to the information on the payment slip per banking wire.

## Registering to "Events"

The following section shows how you can register to an event. When an event is created, you will have the option to subscribe to the event. To get an overview of the events available for subscription, go to "Events".



<b>Events</b> Working Groups About us News Contact	FF	r   <b>en</b>   De
Events		1
all       General Information       Group 1       Group 2       Group 3       Group 4       Group 5       Group 6       Group 7         Group Regulatory Consultations       COMME DIRECTEUR	٩	
<b>23.02.2023</b> <b>Tester Event for members</b> Tester event for members	Group 2	•
Q 23.02.2023 17:00		

#### Below picture is an overview of the events. Simply click on an event to select.

1. Click "Subscribe"

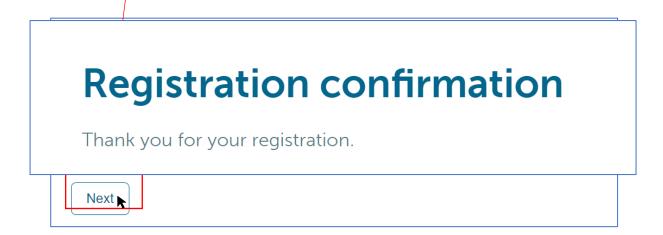
<b>G Events</b> Working Groups About us News Contact		FR <b>EN</b> DE
<b>Q</b>	23.02.2023 17:00	
23.02.2023		Group 2



2. Read and accept the terms and conditions. To accept, simply check the white box.



3. Click on "Next"



When the subscription is successful, you will see a Registration confirmation message on the screen. At the same time, you also receive an email confirmation per below.

<b>m</b>	Association du Groupement des
	Association du Groupement des Compliance Officers

GOD Association du Groupement des Compliance Officers
Dear Member,
We hereby confirm your subscription to the event.
Best regards,
GT2

## Paying for an "Event" by bill

You may have to pay to subscribe to some events.

Please note that we do not take payments by credit card, or Twint, anymore. The "Credit Card" Option will be removed soon, until it is implemented we kindly ask that you just tick the "Bill" payment method.

Click "Subscribe"

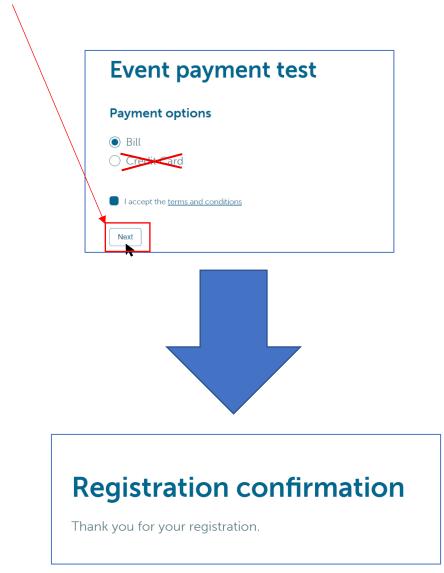
⊲ ⊳ c	🗋 🔒 gco-association.	<b>h</b> /en/events/event-payment-te	est89		Ŀ	💱 🗶	<b>#</b> D G
GD	Events Working	Groups About us	News	Contact		Member Logout	fr   <b>en</b>   de
<b>Q</b> <sup>M</sup>	üsterstrasse 1, 8000 Zür	ich		B	25.02.2023 18:00	СН	F 100.00
E	vent payme	ent test					

Please choose to pay by bill:

Event pa	ayment test
Payment optic	ons
<ul> <li>Bill</li> <li>Create Card</li> </ul>	
l accept the <u>terms a</u>	nd conditions
Next	

Read the terms and condition and click accept accordingly.

If you choose to pay by bill, you will be prompted a "Registration confirmation" message after clicking "Next"



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#### Now you should have received a confirmation email with the bill attached in .pdf format:

GD				
Facture / Invoice		Nr. Date Due / Expiration	902 25.02.2023 07.03.2023	
Description			Total	
Event payment test			CHF 100.00	
	Separate before pa	ying in		
Receipt Account / Payable to CH45 3080 8007 4098 0710 0 Association du Groupement des Compliance Officers (GCO) 1204 Geneva Reference 48 18900 00000 00000 00000 09020 Payable by	Payment part	Account / Payable to CH45 3080 8007 4098 0710 0 Association du Groupement des Compliance Officers (GCO) 1204 Geneva Reference 48 18900 00000 00000 00000 09020 Additional information Nr. 902 Payable by		
Currency Amount CHF 100.00 Acceptance point	Currency Amount CHF 100.00			

## Maintaining your member's account and profile

To maintain your account, please make sure to login every now and then.

To access and edit your information, click on your name



From there, you can edit your personal information.

GD	Events	Working Gr	oups About	us News	Contact			Logout	FR	EN	DE
	Dashboard	Profile	My Events D	ocuments							
	Your Pr	ofile									
			Salutation				E-Mail*				
			Mr			~					
			firstname*				Last name*				
			Password				Passwort wiederholen				
	Select pho	oto									
	<u> </u>										
-											
1	Employ	er Det	tails								
	Company*				Function*						

G

To subscribe to notifications from various groups, simply click on the group which you wish to receive notifications from. You can save your preferences for Dashboard and email notifications for both news and events.

Get Dashboard notifications for News in:						
Group 1 Group 2 Group 3 Group 4 Group 5 Group 6 Group 7 Group 7 Group Regulatory Consultations						
Get Dashboard notifications for Events in:						
Group 1     Group 3     Group 4     Group 5     Group 6     Group 7     Group Regulatory Consultations						
Get E-Mail notifications for News in:						
Group 1 Group 2 Group 3 Group 4 Group 5 Group 6 Group 7 Group 7 Group Regulatory Consultations						
Get E-Mail notifications for Events in:						
Group 1 Group 2 Group 3 Group 4 Group 5 Group 6 Group 7 Group Regulatory Consultations						

## Make sure to save your changes by clicking "Save" at the very bottom of the settings page.

Get E-Mail notifications for Events in:
Group 1       Group 3       Group 4       Group 5       Group 6       Group 7       Group Regulatory Consultations
Save



### How to contact GCO

To contact GCO, you need to use the "Contact" form, under "Contact" on the website.

GD Events	Working Groups	About us News	Contact	L	ogin FR   EN   DE
		Con	tact		
	Name				
	E-Mail				
	Phone				
	Message				
		Sub	mit		
		(			

Type in your personal information, your message, and click submit.

